**INVITATION TO BID (SBD 1) ON PROCUREMENT REQUIREMENTS**

**YOU ARE HEREBY INVITED TO BID FOR THE FOLLOWING SPECIFIED SUPPLY REQUIREMENTS**

| BID NUMBER: | NRF/SAIAB/036/45/2016 | CLOSING DATE: | 18 May 2015 | CLOSING TIME | 11:00 |

**SHORT DESCRIPTION**

**PROVISION OF A NEW CUSTOM-BUILT 13 – 15m COASTAL RESEARCH VESSEL**

Bidders are required to sign the signature page of the SBD1 validating all documents included in the response to this invitation.

Bidders and the NRF must sign the written contract (SBD7) either the contract offer and acceptance form or the complex contract form once the delegated authority has approved the award of such contract to a bidder.


<table>
<thead>
<tr>
<th>Briefing Session</th>
<th>Compulsory</th>
<th>Date/Time:</th>
<th>6 May 2015 at 1400hrs</th>
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</thead>
<tbody>
<tr>
<td>Location:</td>
<td></td>
<td>South African Institute for Aquatic Biodiversity</td>
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</table>

**Validity period from date of closure:** 150 days

**SUBMISSION OF BID DOCUMENTS:**

**PHYSICALLY OR BY COURIER TO:**

South African Institute for Aquatic Biodiversity  
Somerset Street  
Grahamstown

**ENVELOPE ADDRESSING:**

Bid number  
Name of Bidder  
Postal address  
Contact name  
Telephone number and email address

**EMAIL (ONLY IN SECURED PDF FORMAT):**

w.sweetman@saiab.ac.za

**FILE FORMAT:**

Bid number_Name of bidder

Bidders are required to deliver Bids to the correct address timeously. LATE BIDS ARE DISQUALIFIED and returned to bidders.

Bidders submit their bid response on the official forms in this invitation (not to be re-typed) with additional information supplied on attached supporting schedules as set out in the Returnable Document Section.
This Bid document includes the National Treasury’s General Conditions of Contract and Specific Conditions to this procurement and is subject to the Preferential Procurement Policy Framework Act and its 2011 Regulations.

**ANY BIDDING PROCEDURE ENQUIRIES DIRECTED TO:**

<table>
<thead>
<tr>
<th>Contact Person</th>
<th>Mrs Wendy Sweetman</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tel.</td>
<td>046-6035820</td>
</tr>
<tr>
<td>Cell:</td>
<td>0833135954</td>
</tr>
<tr>
<td>Email:</td>
<td><a href="mailto:w.sweetman@saiab.ac.za">w.sweetman@saiab.ac.za</a></td>
</tr>
</tbody>
</table>

**ANY TECHNICAL ENQUIRIES DIRECTED TO:**

<table>
<thead>
<tr>
<th>Contact Person</th>
<th>Mr Ryan Palmer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tel.</td>
<td>046-6035872</td>
</tr>
<tr>
<td>Email:</td>
<td><a href="mailto:r.palmer@saiab.ac.za">r.palmer@saiab.ac.za</a></td>
</tr>
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</table>

**RETURNABLE DOCUMENT LIST**

(Bidders are notified that without these documents, the Evaluation Committee is unfairly restricted in its evaluation and thus incomplete Returnable Documents is a MANDATORY DISQUALIFICATION)

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
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<tbody>
<tr>
<td>1</td>
<td>Signed and completed Procurement Invitation</td>
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<tr>
<td>2</td>
<td>Technical documents for evaluation (AS PER Paragraph 5 – specifications)</td>
</tr>
<tr>
<td>3</td>
<td>Delivery schedules</td>
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<tr>
<td>4</td>
<td>Detailed Pricing in the SBD3 Format</td>
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<tr>
<td>5</td>
<td>Due Diligence Documentation as listed below</td>
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<td></td>
<td>• Business profile</td>
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<td></td>
<td>• Evidence of capacity for downstream work</td>
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<td>• SAMSA approved drawings</td>
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<td>• References</td>
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<td>6</td>
<td>Service schedule</td>
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<td></td>
<td>Mandatory SAMSA inspection schedule</td>
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<tr>
<td>7</td>
<td>Registration Proof of legal identity per entity (Certificate of Incorporation)</td>
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<td>8</td>
<td>Original Tax Certificate</td>
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<tr>
<td>9</td>
<td>SBD6.1 (Preference Claim Form) Signed with the supporting BBBEE Certificate</td>
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<tr>
<td>10</td>
<td>SBD6.2 Declaration of Local content</td>
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<tr>
<td>11</td>
<td>SBD 4 – Declaration of Any Interest</td>
</tr>
<tr>
<td>12</td>
<td>SBD 8 – Warranty of Good Ethical Practices are followed</td>
</tr>
<tr>
<td>13</td>
<td>SBD 9 – Price Collusion and anti-competitive practice declaration</td>
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<tr>
<td>14</td>
<td>Bank details</td>
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</table>
**RESPONDENT BIDDER DETAILS**

<table>
<thead>
<tr>
<th>NAME OF BIDDER</th>
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<th>TELEPHONE NUMBER</th>
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<td>FACSIMILE NUMBER</td>
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<td>VAT REGISTRATION NUMBER</td>
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<td>COMPANY REGISTRATION NUMBER</td>
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<td>DATE OF REGISTRATION</td>
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<tr>
<td>DESCRIBE PRINCIPAL BUSINESS ACTIVITIES:</td>
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**TYPE OF COMPANY/FIRM [Tick applicable box]**

<table>
<thead>
<tr>
<th>Partnership/Joint Venture/Consortium</th>
<th>One person business/sole proprietor</th>
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<tr>
<td>Close Corporation</td>
<td>Company</td>
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<td>(Pty) Limited</td>
<td>Other</td>
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**COMPANY CLASSIFICATION [Tick applicable box]**

<table>
<thead>
<tr>
<th>Manufacturer</th>
<th>Supplier</th>
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<tr>
<td>Professional Service Provider</td>
<td>Other service providers e.g. transporter, etc.</td>
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Has an original and valid tax clearance certificate been submitted? [Tick Applicable Box]

- Yes
- No

Has a Preference Claim form (SBD6.1) claiming your Preference Points been submitted (a B-BBEE status level verification certificate must support preference points claimed) [Tick Applicable Box]

- Yes
- No

If Yes, who was the B-BBEE certificate issued by? [Tick Applicable Box]

- An accounting officer as contemplated in the Close Corporation Act (CCA)
- A verification agency accredited by the South African Accreditation System (SANAS)
- A registered auditor

Are you the accredited representative in South Africa for the goods/services/works offered? If Yes, please enclose proof.

- Yes
- No
1 Background to the National Research Foundation and its business units

The National Research Foundation (NRF) is a juristic person established in terms of section 2 of the National Research Foundation Act, Act 23 of 1998 and a schedule 3A public entity in terms of the Public Finance Management Act. The NRF is the government’s national agency responsible for promoting and supporting research and human capital development through funding, the provision of National Research Facilities and science outreach platforms and programs to the broader community in all fields of science and technology, including natural science, engineering, social science and humanities.

The South African Institute for Aquatic Biodiversity (SAIAB), based in Grahamstown, is a National Research Facility of the National Research Foundation. SAIAB is an internationally recognised centre for the study of aquatic biodiversity.

2 Scope of Work

SAIAB is looking to expand its Marine Platform through the acquisition of a new custom built coastal research vessel. The vessel must be rated SAMSA Category B, with option to upgrade to Category A with the addition of extra communications and safety equipment. It should be able to carry at least 12 people on board including the skipper. It must be able to sleep 5 people and stay at sea for up to 48 hrs.

3 Specification of Goods and Services being procured

Provision of a custom built, fully operational, Seaworth, Category B vessel with the following specifications:

3.1 Hull
a. Moulded Fibre Glass or Aluminium Catamaran plaining hull.
b. Length: 13-15m
c. Beam: 4.5m – 5m
d. Draft: <2m
e. Weight: Less than 12 tons
f. Floatation: Buoyancy certificate required
g. Protection: stainless steel protection on bow if fibreglass hull (50cm below water level to 50cm above water level)

3.2 Propulsion and steering
a. 2 x Diesel Inboard engines (minimum 250 HP each)
b. Autopilot
   i. GHP 10 Coropack with GHC 20 or equivalent
   ii. 2.1 L pump kit
c. Hydraulic power steering
d. Hydraulic trim

3.3 Performance
a. Seaworthy SAMSA Category B
b. Max speed: >26knots
c. Cruising speed: 20knots
d. Minimum speed: <4 knots
e. Speed on one engine: >5 knots
f. Range: 300nm
g. Capacity to carry 12 people
h. Capacity to sleep 5 people
i. Suitable for overnight trips (up to 48 hrs)
j. Payload: 5 tons

3.4 Wheel house
a. Bridge with skippers chair
b. 1 x three bed cabin with curtains in doorway (in forward compartment)
c. 1 heads and shower compartment (in forward compartment)
d. Galley
e. ROV/multi-beam sonar/CTD control station (equipment not required)
f. Storage space: at least 2 compartments 60cm x 125cm x 60cm.
g. 2 addition beds (Double bunk, 70cm wide. 1 to double a bench and storage compartment and one to fold away)
h. Water tight lockable cabin door at aft of wheelhouse
i. Large windows all round
j. Windows must be able to be blacked off from the inside.
k. White and red LED cabin lights

3.5 Bridge/Helm

3.5.1 Controls
i. Steering
ii. Auto-pilot
iii. Throttles
iv. hydraulic trim system control
v. anchoring system (electric winch control)

3.5.2 Navigation equipment
Fully integrated Navigation system comprising GPS, chart plotter, depth sounder, automatic identification system (AIS), radar and autopilot.

a. Automatic identification system (AIS): VHF 300i AIS radio receiver
b. GPS/chart plotter - touch screen: Garmin Map 7410 XSV or equivalent
   i. RSA G2 Vision Blue Chart (or equivalent and suitable for GPS/chart plotter)
c. Depth sounder: GSD 25 sounder module or equivalent
   i. Thruhull GTS1M chirp transducer or equivalent
d. Radar: GMR 18 XHD or equivalent
e. Magnetic compass with light
f. Auto-Pilot: must be compatible with GPS
   i. GHP 10 Coropack with GHC 20 or equivalent
   ii. 2.1 L pump kit

3.5.3 Communications
a. Fixed marine VHF radio with Digital Selective Calling (DSC)
b. Spare handheld marine VHF radio with charger

3.5.4 Navigation lights and warnings
a. As per SAMSA regulations for Category A vessel <25 ton.
b. Restricted in ability to manoeuvre lights (red, white, red)
c. Fog horn
d. Tubular radar reflector as required by SAMSA
e. Full set of SANHO Charts from Saldanha Bay to Maputo
f. Day shape mast and shapes
   i. On anchor
   ii. Restricted ability to manoeuvre

3.5.6 Other
a. Generator and inverter controls (generator electric start switch and switch to change between power sources)
b. CCTV camera screens
c. Cabin/deck lights
d. All Electrics switches
e. 2 x 240v plug point one on either side of steering
f. 2 x 12V outlet, one on either side of steering
g. FM Radio with speakers in the cabin

3.6 Cabin (in forward compartment)

The vessel should have one cabin for sleeping. The cabin should have the following:
   a. 3 bunks with covered foam mattresses
   b. Hatch for ventilation
   c. Insulation (temperature)
d. Storage compartment
e. 240 volt plug point
f. 12V outlet
g. LED cabin lights
h. Curtain in doorway

3.7 Heads (in forwards compartment)
   a. Marine toilet (electric flush, seawater)
   b. Freshwater shower (hot and cold water)
   c. Hand basin with freshwater supply (cold water only)
   d. Extractor fan
e. External hatch
f. Storage compartment (W:30cm, H: 30cm, D: 15cm)
g. LED Light

3.8 Galley

There should be an open plan galley for storing and preparing food. Suitable for trips of up to 48 hrs.
   a. Kitchen work top
   b. Storage Cupboards under sink and worktop
   c. Freshwater sink (cold water only)
   d. Refrigerator (100 litre) 220V
e. Cordless kettle
   f. 2 x 240 volt plug points
g. 12V outlet

3.9 Operations station
Since the vessel is being designed for research purposes, there should be a suitable area from which electronics equipment can be mounted, and operated from. This must include:

a. Bench to seat at least 2 people facing the equipment racks (may double as a bed)
b. 19 inch computer server rack for ROV control boxes and computer equipment
c. 1.5m worktop for computer and deck units (to secure equipment up to 50kg)
d. 4 x 240 volt plug points
e. 2 x 12V outlets
f. Chart table/desk with 1 x 240 volt plug point
g. Wall mounted screen for GPS, depth display
h. LED lights

3.10 Deck:

a. Size: 6m aft of the cabin
b. Slide open trawl door (> 1.5m) in centre of transom
c. 1m long x width of vessel dive platform at stern of vessel
d. Non slip deck
e. Protection
   i. Removable wooden slats for entire deck
   ii. Aluminium checker plate under A-frame and on dive platform
f. Gunwale protection:
   i. Aluminium checker plate all around on top of gunwale
   ii. Aluminium checker plate on inside stern gunwale
   iii. Stainless steel plate on outside of gunwale where davit arm is positioned (down to water level)
   iv. Built on fenders on front sides and aft side (excluding at winch arm)
g. Able to walk around to the bow
   i. Stainless steel railing around the outside edge of the boat from the aft of the wheelhouse to the bow.

3.11 Electrical system

The vessel must have a constant 220-240v power supply to the all plug points either by means of an inverter, or when heavier current is required, the Skva generator, or shore power. One should be able to switch between the inverter and generator from the bridge. The Hydraulics system should be powered by the generator. The system should be integrated to prevent damage to the system when plugging into the shore power.

a. 5 kVA diesel generator
   i. Power all plugs in vessel (220-240v)
   ii. Power the hydraulic system
   iii. Charge batteries
b. 5000 Watt inverter (220-240v)
   i. Charged by engines
   ii. Power all plugs in vessel
c. Shore power
   i. Power all plugs in vessel
   ii. Charge batteries

3.12 Second control station

There should be a second control station facing the stern at the stern of the cabin/front end of the deck. This must have:

a. Throttle controls
b. Hydraulic winch controls
c. Hydraulic winch line out counter display
d. A-frame controls  
e. GPS coordinates and depth sounder display

3.13 Hydraulics System and equipment

The vessel should have a hydraulics system to operate the following equipment

a. Retractable hydraulic A-frame with sheave over the stern of the vessel  
   i. Safe Working Load: 2 tons  
   ii. Clearance over stern gunwale of at least 3.5m  
   iii. To extend at least 1m past the stern  
b. 2 ton winch with 200m cable (stationed to operate over the A-frame)  
   i. Stationed behind or under the second control station  
   ii. Ability to free-spool down.  
   iii. Retrieval rate 1m/s  
   iv. Line out counter (show how much cable is out)  
c. Boat trim system

3.14 Freshwater system

a. 500l freshwater tank  
b. Pump and plumbing to shower, sink, basin, deck wash, windsreen wipers  
c. 50 l hot water to shower

3.15 Bilges

a. Each compartment to be fitted with a 1500 Gallons per hour electric bilge pump with automatic and manual switch  
b. Each compartment also to be fitted with a manual bilge pump

3.16 Ventilation

a. Mounted air conditioner unit with blowers at steering helm, operations station and in sleeping cabins.  
b. Ventilation duct in roof of main cabin with an inline extractor fan

3.17 Additional equipment

a. Deck hoses  
   i. Seawater hoses mid-ships starboard and port side  
   ii. High volume seawater hose at the stern  
   iii. Freshwater hose mid-ships  
b. Manually rotating crane arm with electric davit winch (safe working load of 200kg)  
c. Deck spotlights  
d. Floodlight on the A-frame  
e. Fold-up side mounting brackets for ADCP and multi-beam sonar  
f. Fold down stainless steel stairs for dive platform on stern  
g. CCTV system: engine compartments, deck and dive platform to be monitored  
h. Removable dive cylinder rack attachments to the gunwale  
i. Toolbox: Mastercraft 147 piece toolset or equivalent.  
j. Barometer  
k. Clock  
l. Marine Binoculars: 7 x 50mm Bushnell or similar brand
3.18 Safety Equipment

a. All equipment as required for SAMSA Category B vessel.

b. Additional equipment:
   i. 12 person Life-raft
   ii. EPIRB (mounted on outside of cabin)
   iii. Additional lifejackets: 12 auto-inflate type (this is in addition to the 12 SAMSA approved 150N lifejackets)
   iv. Life-ring and mounting
   v. Emergency floating light
   vi. DAN buoy
   vii. Alpha flag
   viii. 2 x Safety harnesses when working at the stern with A-Frame

3.19 Documentation

a. Initial SAMSA Seaworthy/Safety Certificate (Category B)

b. Buoyancy certificate

c. All documents required by SAMSA to be carried on a Category A vessel.

d. User manuals for all equipment

e. Engine service schedule

f. Mandatory inspection schedule for:
   i. hull
   ii. propulsion system (including shafts and propellers)
   iii. safety equipment, and all other components
   iv. To include which authority the inspection must be conducted by.

4 Warrantees

a. Warranty on hull, deck and cabin (3 years)

b. Warranty on propulsion system (1 year)

c. Warranty on all electrical equipment (1 year)
5 Timing, delivery and Sea trials

a. The vessel must be ready for operation within 7 months of the offer being accepted.
b. The vessel must be delivered on the water at either Port Alfred small boat harbour or the Port of Port Elizabeth.
c. A sea demonstration of at least 2 hrs at sea must be conducted with a SAIAB representative on board before SAIAB takes possession of the vessel.

6 After sales service

The winning bidder will be contracted for a period of 5 years to perform routine and unforeseen maintenance as required on the vessel including work on the hull and propulsion system. This work must take place in both the ports of Durban and Port Alfred as required. This contract will be reviewed annually based on service.

The bidder must provide a service schedule for the propulsion system as well as an inspection schedule as required by SAMSA. The service schedule must be quoted on.

Downstream work will include:
- Maintenance, repairs, replacements and upgrades on the hull, including cabin and fixtures.
- Routine/scheduled services on the propulsion system
- Unforeseen repairs and or maintenance to the propulsion system
- This is to include dry-docking if required

7 Site Visit

All potential bidders will be required to attend a meeting at SAIAB, where a SAIAB representative will give a presentation to demonstrate the type of work that the vessel will be required to do. This will take place at SAIAB on 6 May 2015.

8 Customisation

The bid will be awarded based on the specifications provided. SAIAB will enter negotiations with the successful bidder in order to customise the design and layout of the cabin and deck area. Pricing of the cabin in the schedule below may be adjusted during these negotiations.

9 Local Content Requirements

Only locally (within South Africa) produced goods, services or works, or locally manufactured goods, with a stipulated minimum threshold of 60% for local production and content will be considered. See SBD 6.2 (section 1.5 for instructions on how to calculate local content).

Furthermore, minimum thresholds exist which must be met for various components (See Appendix 1). Not all components will be applicable to the construction of this vessel.

If the quantity of materials and/or products required cannot be wholly sourced from South African-based manufacturers and/or at the designated local content threshold specified in Appendix 1 at any time, the bidder should obtain written exemption from the Department of Trade and Industry. To do so, email Dr Tebogo Makube on tmakube@thedti.gov.za and Zukiswa Ncapayi on zncapayi@thedti.gov.za.

Raw materials used for fabrication are deemed as locally manufactured input materials.

Main engines, generators, fuel purifiers and subcomponents of the navigational instruments are fully exempt from local content requirement.

Bidders must clearly indicate in their bids the quantity of material and products to be supplied and level of local content for each product.

The exchange rate to be used for the calculation of local production and content must be the exchange rate
published by the South African Reserve Bank (SARB) at 12h00 on the date of the advertisement of the bid.

Only the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 must be used to calculate local content.

The bidder should complete and sign SBD 6.2 in this bid document.

10 Evidence of Supply Capacity (Technical Merit)

- Bidders are required to provide a full set of SAMSA approved drawings of the proposed vessel with their bid (alterations to the layout of the successful bidders drawings will be made with a SAIAB representative to meet custom requirements).
- Bidders are expected to provide proof of concept by having a vessel available of similar specification (same hull and propulsion system) in working condition in South Africa, so that a demonstration with a SAIAB representative can be arranged on. It should be demonstrated that the vessel can meet the performance specifications.
- Bidders are required to provide a profile of themselves for evaluation of their capacity to perform the work, which details the resources available. No more than 3 pages.
- Bidders are required to provide references and other evidence demonstrating their experience in delivering the work required and the quality of such previous work. Bidders are required to supply three (3) references from customers, showing their expertise. These letters must address the suppliers ability to supply timeously, the quality of workmanship and equipment, and the customers overall experiences with the supplier. The template for these letters is included at the end of this document.
- Bidders to demonstrate ability to perform downstream work. Evidence of similar downstream work currently being done.

11 Performance Level Management

The service provider performance is measured against the levels specified in the Specification section of this document.

12 Safety and Health Administration

The contract supplier is solely responsible for the safety and well-being of its employees at all times while working on the vessel.

13 Contract Period

The contract will commence with immediate effect upon signing of Acceptance of Offer and will continue for a period of 5 years. The contract will be reviewed annually.

14 Product / Service Delivery Validation

Invoices are submitted to SAIAB representatives validate that delivery of goods / works / services has been made and at the required quality and on time. No invoices for outstanding deliverables or for any unproductive or duplicated time spent by the service provider are validated for payment.

15 Payment Intervals

SAIAB will enter into negotiations with the successful bidder to arrange an acceptable phased approached payment schedule.
16 Pricing Schedule for the Duration of the Contract  
(SBD 3.1)

**NOTE** Only firm prices will be accepted. Non-firm prices (including prices subject to rates of exchange variations) will not be considered.

Price quoted is fully inclusive of all costs including delivery to the specified NRF Business Unit geographical address and includes value-added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.

Detailed information is optional and is provided as annexures to the details provided below.

No changes or extensions or additional ad hoc costs are accepted once the contract has been awarded.

Bid price in South African currency, foreign exchange risk is for the account of the bidder.

Pricing is subject to the addition of Preference Points as stipulated in Section 23 below - Standard Bidding Document 6.1 Preference claim form.

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<th>DESCRIPTION</th>
<th>UNIT</th>
<th>QTY</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Hull (including cabin mold and plumbing)</td>
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<tr>
<td>Cabin (fixtures and fittings)</td>
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<td>Propulsion system (controls to propellers)</td>
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<td>Electrical system (generator, inverter, wiring and lighting)</td>
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<td>Electronics (Navigation systems)</td>
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<td>Deck equipment (electric winch, hydraulic winch and A-frame)</td>
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<td>Additional equipment as specified</td>
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<td>Labour (for building the vessel)</td>
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<td>After sales service (breakdown as per service schedule)</td>
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**Total**

**BID PRICE IN RSA CURRENCY (ALL APPLICABLE TAXES INCLUDED)**

**ADDITONAL PRICE ITEMS OR DETAIL PRICE SCHEDULES ATTACHED**

<table>
<thead>
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<th>YES</th>
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Does the offer comply with the specification(s)?

*YES/NO*

If not to specification, indicate deviation(s) in a separate attached schedule

Period required for delivery

*Delivery:*

Firm / Not Firm

Delivery basis
17 Selection and Awarding of Contract

This bid is evaluated through a two-stage process.

Stage 1 – Selection of Qualified Bidders

- Bidders bid response / submission is evaluated against the bid invitation specifications as well as the bidder's capacity and capability.
- Evaluation is made in accordance to published evaluation criteria and the scoring set for each criterion.
- All qualifying bidders are shortlisted for the awarding stage.

Stage 2 – Awarding of the Contract

Bidders are compared on a fair and equal basis taking into account all aspects of the proposals.

The award criterion are:

**Price** – with the lowest priced bid **on an equal and fair comparison basis** receiving the highest price score as set out in the 2011 Preference Regulations

**Preference** – preference points as claimed in the preference claim form are added to the price ranking scores and the highest combined score is nominated for the contract award

**Administration** - Contracts are awarded where bidders have supplied the relevant administrative documentation especially the tax certificate.

**Objective reasons** – Contracts are awarded in terms of PPPFA Section 2(f).

18 Qualifying Thresholds for Selection (Stage 1) Evaluation

Bids scoring less than the minimum threshold of 65% and, where GO/NO GO scoring is applied, scores of "NO GO" are marked as failed and are not considered in the next stage of evaluation.

19 Selection on Specifications and Technical / Functional Capabilities and Capacities

Evaluation scoring for all criteria other than “GO/NO GO” are scored on the following basis:

<table>
<thead>
<tr>
<th>NO</th>
<th>ELEMENT</th>
<th>WEIGHT/MIN. THRESHOLD</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Can provide a demonstration on a vessel with similar specification built by the bidder</td>
<td>GO / NO GO</td>
</tr>
<tr>
<td>2</td>
<td>Meets local content requirements</td>
<td>GO / NO GO</td>
</tr>
<tr>
<td>3</td>
<td>Can provide full set of SAMSA approved drawings of the proposed vessel</td>
<td>GO/NO GO</td>
</tr>
<tr>
<td>4</td>
<td>Meets technical specifications (Hull, propulsion system,)</td>
<td>GO/NO GO</td>
</tr>
<tr>
<td></td>
<td>Proven ability to custom fit vessel (wheelhouse, cabin, deck and equipment)</td>
<td>GO/NO GO</td>
</tr>
<tr>
<td>---</td>
<td>---------------------------------------------------------------------------</td>
<td>----------</td>
</tr>
<tr>
<td>6</td>
<td>Meets performance criteria (proven with demonstration on similar vessel)</td>
<td>30% (Min 3)</td>
</tr>
<tr>
<td>7</td>
<td>Warranty on propulsion system</td>
<td>20% (Min: 3)</td>
</tr>
<tr>
<td>8</td>
<td>Warranty on hull</td>
<td>20% (Min 3)</td>
</tr>
<tr>
<td>9</td>
<td>Warranty on electronics</td>
<td>10% (Min 3)</td>
</tr>
<tr>
<td>10</td>
<td>Proven ability to provide after sales service</td>
<td>10% (Min 3)</td>
</tr>
<tr>
<td>11</td>
<td>References</td>
<td>10% (Min 3)</td>
</tr>
</tbody>
</table>

References (Weight 40%)

The reference letters from previous customers will be scored according to the table at the beginning of Paragraph 18. Three referees letters, in the format at the end of this document, must accompany the submission or else the points will not be awarded for missing reference letters. The final scores for reference letters will be averaged for all three letters. The SAIAB reserves the right to call the referees on the letters.

20 General Conditions of Contract

General Conditions of Contract, as issued by National Treasury, are part of this contractual agreement and are made available on the SAIAB Website [http://www.saiab.ac.za/].

21 Special Conditions applying to this contract

a) COMPLIANCE WITH FULL SCOPE OF THE BID INVITATION

Only bidders who can comply with the full scope of work and specification as set out in this document will be considered.

b) JOINT PROPOSALS

Service providers are allowed to submit joint proposals to allow different companies to undertake different components of the work under one single proposal. Each service provider to provide tax certificate, B-BEE certificate, SBD6.1, SBD4, SBD8, SBD7 and SBD9

c) VALIDATION OF SUBMITTED DOCUMENTATION

The NRF has the right to have any documentation submitted by the bidders inspected by another technical body or organisation.

d) NOT LIABLE FOR BID RESPONSE PREPARATION COSTS

The NRF is not be liable for any cost incurred by a service provider in the process of responding to this bid, including on-site presentations, site visits and the proposal a service provider may make and/or submit.

e) CANCELLATION PRIOR TO AWARDING

The NRF has the right to withdraw and cancel the bid.

f) LATE BIDS

Bids submitted after the stipulated closing date (and time) will not be considered.

g) COLLUSION, FRAUD AND CORRUPTION

Any effort by a bidder to influence bid evaluation, bid comparisons or bid award decisions in any
manner, may result in rejection of the bid concerned.

h) LETTER OF INTENT

Once the delegated bid approver(s) has reached the decision, the successful bidder is informed through a written letter of acceptance, which in conjunction with elements detailed in the Standard Bidding Document 7 forms the contract between the NRF and the Bidder.

i) CONFIDENTIALITY

The successful bidder signs a general confidentiality agreement with the NRF.

j) VALIDITY PERIOD

The bid has a validity period of 90 days from date of closure of the call / bid.

k) PRESENTATIONS AND PROOF OF CONCEPT

The NRF has the right to call interviews / presentations / pitching sessions as well as proof of concept sessions with short-listed service providers before the final selection is done.

l) INTELLECTUAL PROPERTY PROVIDED IN THE BID INVITATION

All the information contained in this document is intended solely for the purposes of assisting bidders to prepare their bids. Any use of the information contained herein for other purpose than those stated in this document is prohibited.

The ownership and intellectual property rights of all designs, specifications, programming code and all other documentation provided by the NRF to the bidder, both successful and unsuccessful, remains the property of the NRF.

m) INTELLECTUAL PROPERTY CONTAINED IN THE DELIVERABLES

The ownership and intellectual property rights of all designs, specifications, programming code and all other documentation required as part of the delivery to the NRF resides with the NRF.
22 Supplier Due Diligence

DECLARATION OF INTEREST (SBD 4)

21.1.1 Any legal person, including persons employed by the state, or persons having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid (includes an advertised competitive bid, a limited bid, a proposal or written price quotation). In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons employed by the state, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where-

the bidder is employed by the state; and/or

the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the bid.

21.1.2 In order to give effect to the above, the following questionnaire must be completed and submitted with this bid.

21.1.2.1 Full Name of bidder or his or her representative:

21.1.2.2 Identity Number:

21.1.2.3 Position occupied in the Company (director, trustee, shareholder, member):

21.1.2.4 Registration number of company, enterprise, close corporation, partnership agreement or trust:

21.1.2.5 Tax Reference Number:

21.1.2.6 VAT Registration Number:

21.1.2.6.1 The names of all directors/trustees/shareholders/members, their individual identity numbers, tax reference numbers and, if applicable, employee/PERSAL numbers must be indicated in paragraph 3 below.

21.1.2.7 Are you or any person connected with the bidder presently employed by the state? YES/NO

21.1.2.7.1 If so, furnish the following particulars in an attached schedule:

Name of person/director/trustee/shareholder/member:

Name of state institution at which you or the person connected to the bidder is employed

Position occupied in the state institution
Any other particulars:

21.1.2.7.2 If you are presently employed by the state, did you obtain the appropriate authority to undertake remunerative work outside employment in the public sector? YES/NO

21.1.2.7.2.1 If yes, did you attach proof of such authority to the bid document? YES/NO

(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the bid.)

21.1.2.7.2.2 If no, furnish reasons for non-submission of such proof as an attached schedule

21.1.2.8 Did you or your spouse, or any of the company’s directors/Trustees/shareholders/members or their spouses conduct business with the state in the previous twelve months? YES/NO

21.1.2.8.1 If so, furnish particulars as an attached schedule:

21.1.2.9 Do you, or any person connected with the bidder, have any relationship (family, friend, other) with a person employed by the state and who may be involved with the evaluation and or adjudication of this bid? YES/NO

21.1.2.9.1 If so, furnish particulars as an attached schedule.

21.1.2.10 Are you, or any person connected with the bidder, aware of any relationship (family, friend, other) between any other bidder and any person employed by the state who may be involved with the evaluation and or adjudication of this bid? YES/NO

21.1.2.10.1 If so, furnish particulars as an attached schedule:

21.1.2.11 Do you or any of the directors/trustees/shareholders/members of the company have any interest in any other related companies whether or not they are bidding for this contract? YES/NO

21.1.2.11.1 If so, furnish particulars as an attached schedule:

21.1.3. Full details of directors/trustees/members/shareholders.

<table>
<thead>
<tr>
<th>Full Name</th>
<th>Identity Number</th>
<th>Personal Income Tax Reference Number</th>
<th>State Employee Number/ Payroll (Persal) Number</th>
</tr>
</thead>
</table>

Schedule attached with the above details for all directors / members / shareholders YES NO
<table>
<thead>
<tr>
<th>Item</th>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>21.2.1</td>
<td>Is the bidder or any of its directors listed on the National Treasury’s Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td></td>
<td>The Database of Restricted Suppliers now resides on the National Treasury’s website <a href="http://www.treasury.gov.za">www.treasury.gov.za</a> and can be accessed by clicking on its link at the bottom of the home page.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If so, furnish particulars as an attached schedule:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>21.2.2</td>
<td>Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)?</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td></td>
<td>The Register for Tender Defaulters can be accessed on the National Treasury’s website <a href="http://www.treasury.gov.za">www.treasury.gov.za</a> by clicking on its link at the bottom of the home page.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If so, furnish particulars as an attached schedule:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>21.2.3</td>
<td>Was the bidder or any of its directors convicted by a court of law (including a court outside of the Republic of South Africa) for fraud or corruption during the past five years?</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td></td>
<td>If so, furnish particulars as an attached schedule:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>21.2.4</td>
<td>Was any contract between the bidder and any organ of state terminated during the past five years on account of failure to perform on or comply with the contract?</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td></td>
<td>If so, furnish particulars as an attached schedule:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
CERTIFICATE OF INDEPENDENT BID DETERMINATION (SBD 9)

I, the undersigned, in submitting this bid in response to the invitation for the bid made by NATIONAL RESEARCH FOUNDATION do hereby make the following statements that I certify to be true and complete in every respect:

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word “competitor” shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
   (a) has been requested to submit a bid in response to this bid invitation;
   (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
   (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder
6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
   (a) prices;
   (b) geographical area where product or service will be rendered (market allocation)
   (c) methods, factors or formulas used to calculate prices;
   (d) the intention or decision to submit or not to submit, a bid;
   (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
   (f) bidding with the intention not to win the bid.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation

3 Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.
23 Preference Points Claim Form (SBD 6.1)

POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTION

In terms of Regulation 5 (2) and 6 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

<table>
<thead>
<tr>
<th>B-BBEE Status of Contributor</th>
<th>Level of System</th>
<th>Number of points (90/10)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td>10</td>
</tr>
<tr>
<td>2</td>
<td></td>
<td>9</td>
</tr>
<tr>
<td>3</td>
<td></td>
<td>8</td>
</tr>
<tr>
<td>4</td>
<td></td>
<td>5</td>
</tr>
<tr>
<td>5</td>
<td></td>
<td>4</td>
</tr>
<tr>
<td>6</td>
<td></td>
<td>3</td>
</tr>
<tr>
<td>7</td>
<td></td>
<td>2</td>
</tr>
<tr>
<td>8</td>
<td></td>
<td>1</td>
</tr>
<tr>
<td>Non-compliant contributor</td>
<td></td>
<td>0</td>
</tr>
</tbody>
</table>

B-BBEE STATUS LEVEL OF CONTRIBUTION CLAIMED IN TERMS OF THE ABOVE TABLE

<table>
<thead>
<tr>
<th>Level</th>
<th>90/10</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(Points claimed must be in accordance with the table reflected above and must be substantiated by means of a B-BBEE certificate issued by a Verification Agency accredited by SANAS or a Registered Auditor approved by IRBA or an Accounting Officer as contemplated in the CCA).

I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBEE status level of contribution of the foregoing certificate, qualifies the company/firm for the preference(s) shown and I / we acknowledge that:

(i) The information furnished is true and correct;

(ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form.

(iii) In the event of a contract being awarded as a result of points claimed as shown above, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;

(iv) If the B-BBEE status level of contribution has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –

(a) disqualify the person from the bidding process;
(b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
(c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
(d) restrict the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and
(e) forward the matter for criminal prosecution

(v) A person will not be awarded points for B-BBEE status level if it is indicated in the bid documents that such a bidder intends sub-contracting more than 25% of the value of the contract to any other enterprise that does not qualify for at least the points that such a bidder qualifies for, unless the intended sub-contractor is an EME that has the capability and ability to execute the sub-contract.

(vi) A person awarded a contract may not sub-contract more than 25% of the value of the contract to any other enterprise that does not have an equal or higher B-BBEE status level than the person concerned, unless the contract is sub-contracted to an EME that has the capability and ability to execute the sub-contract.
### 24 Sub-Contracting (SBD 6.1)

<table>
<thead>
<tr>
<th>Question</th>
<th>YES</th>
<th>NO</th>
</tr>
</thead>
<tbody>
<tr>
<td>Will any portion of the contract be sub-contracted?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If Yes, indicate:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1. What percentage of the contract will be sub-contracted?</td>
<td></td>
<td>%</td>
</tr>
<tr>
<td>2. The Name of the sub-contractor?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3. The B-BBEE status level of the sub-contractor?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4. Whether the sub-contractor is an EME?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

I/we, the undersigned, am/are duly authorized to sign on behalf of the Bidder and certify that the information is true and correct. I/we acknowledge that:

A Bidder will not be awarded points for B-BBEE status level if it is indicated in the Bid documents that such a Bidder intends sub-contracting more than 25% of the value of the contract to any other enterprise that does not qualify for at least the points that such Bidder qualifies for, unless the intended sub-contractor is an EME that has the capability and ability to execute the sub-contract.

A Bidder awarded a contract may not sub-contract more than 25% of the value of the contract to any other enterprise that does not have an equal or higher B-BBEE status level than the Bidder concerned, unless the contract is sub-contracted to an EME that has the capability and ability to execute the sub-contract.

### 25 Declaration Certificate For Local Production And Content For Designated Sectors (SBD 6.2)

This Standard Bidding Document (SBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed in the Preferential Procurement Regulations, 2011, the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

#### 1. General Conditions

1.1. Preferential Procurement Regulations, 2011 (Regulation 9) makes provision for the promotion of local production and content.

1.2. Regulation 9.(1) prescribes that in the case of designated sectors, where in the award of bids local production and content is of critical importance, such bids must be advertised with the specific bidding condition that only locally produced goods, services or works or locally manufactured goods, with a stipulated minimum threshold for local production and content will be considered.

1.3. Where necessary, for bids referred to in paragraph 1.2 above, a two stage bidding process may be followed, where the first stage involves a minimum threshold for local production and content and the second stage price and B-BBEE.
1.4. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.

1.5. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:

\[ LC = (1 - x / y) \times 100 \]

Where:

- \( x \) is the imported content in Rand
- \( y \) is the bid price in Rand excluding value added tax (VAT)

Prices referred to in the determination of \( x \) must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) at 12:00 on the date of advertisement of the bid as indicated in paragraph 4.1 below.


1.6 A bid may be disqualified if—

(a) this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted as part of the bid documentation; and

(b) the bidder fails to declare that the Local Content Declaration Templates (Annex C, D and E) have been audited and certified as correct.

2. Definitions

2.1. “bid” includes written price quotations, advertised competitive bids or proposals;

2.2. “bid price” price offered by the bidder, excluding value added tax (VAT);

2.3. “contract” means the agreement that results from the acceptance of a bid by an organ of state;

2.4. “designated sector” means a sector, sub-sector or industry that has been designated by the Department of Trade and Industry in line with national development and industrial policies for local production, where only locally produced services, works or goods or locally manufactured goods meet the stipulated minimum threshold for local production and content;

2.5. “duly sign” means a Declaration Certificate for Local Content that has been signed by the Chief Financial Officer or other legally responsible person nominated in writing by the Chief Executive, or senior member / person with management responsibility (close corporation, partnership or individual).

2.6. “imported content” means that portion of the bid price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or its subcontractors) and which costs are inclusive of the costs abroad (this includes labour or intellectual property costs), plus freight and other direct importation costs, such as landing costs, dock duties, import duty, sales duty or other similar tax or duty at the South African port of entry;

2.7. “local content” means that portion of the bid price which is not included in the imported content, provided that local manufacture does take place;

2.8. “stipulated minimum threshold” means that portion of local production and content as determined by the Department of Trade and Industry; and

2.9. “sub-contract” means the primary contractor’s assigning, leasing, making out work to, or employing another person to support such primary contractor in the execution of part of a project in terms of the contract.
3. The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:

<table>
<thead>
<tr>
<th>Description of services, works or goods</th>
<th>Stipulated minimum threshold</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>%</td>
</tr>
<tr>
<td></td>
<td>%</td>
</tr>
<tr>
<td></td>
<td>%</td>
</tr>
</tbody>
</table>

4. Does any portion of the services, works or goods offered have any imported content?

(Tick applicable box)

YES [ ] NO [ ]

4.1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.5 of the general conditions must be the rate(s) published by SARB for the specific currency at 12:00 on the date of advertisement of the bid.

The relevant rates of exchange information is accessible on www.reservebank.co.za.

Indicate the rate(s) of exchange against the appropriate currency in the table below (refer to Annex A of SATS 1286:2011):

<table>
<thead>
<tr>
<th>Currency</th>
<th>Rates of exchange</th>
</tr>
</thead>
<tbody>
<tr>
<td>US Dollar</td>
<td></td>
</tr>
<tr>
<td>Pound Sterling</td>
<td></td>
</tr>
<tr>
<td>Euro</td>
<td></td>
</tr>
<tr>
<td>Other</td>
<td></td>
</tr>
</tbody>
</table>

NB: Bidders must submit proof of the SARB rate(s) of exchange used.

5. Were the Local Content Declaration Templates (Annex C, D and E) audited and certified as correct?

(Tick applicable box)

YES [ ] NO [ ]
5.1. If yes, provide the following particulars:

(a) Full name of auditor: ........................................................................

(b) Practice number: ............................................................................

(c) Telephone and cell number: ............................................................... 

(d) Email address: ...................................................................................

(Documentary proof regarding the declaration will, when required, be submitted to the satisfaction of the Accounting Officer / Accounting Authority)

6. Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dti must be informed accordingly in order for the DTI to verify and in consultation with the AO/AA provide directives in this regard.
LOCAL CONTENT DECLARATION

(REFER TO ANNEX B OF SATS 1286:2011)

LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)

IN RESPECT OF BID NO. ........................................................................................................

ISSUED BY: (Procurement Authority / Name of Institution):
...........................................................................................................................................

NB

1. The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder.

 Guidance on the Calculation of Local Content together with Local Content Declaration Templates (Annex C, D and E) is accessible on http://www.thdti.gov.za/industrial-development/lpo.jsp. Bidders should first complete Declaration D. After completing Declaration D, bidders should complete Declaration E and then consolidate the information on Declaration C. Declaration C should be submitted with the bid documentation at the closing date and time of the bid in order to substantiate the declaration made in paragraph (c) below. Declarations D and E should be kept by the bidders for verification purposes for a period of at least 5 years. The successful bidder is required to continuously update Declarations C, D and E with the actual values for the duration of the contract.

I, the undersigned, ........................................................................................................ (full names),

do hereby declare, in my capacity as .................................................................

of .............................................................................................................................. (name of bidder entity), the following:

(a) The facts contained herein are within my own personal knowledge.

(b) I have satisfied myself that:

(i) the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286:2011; and

(ii) the declaration templates have been audited and certified to be correct.
(c) The local content percentage (%) indicated below has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E which has been consolidated in Declaration C:

<table>
<thead>
<tr>
<th>Bid price, excluding VAT (y)</th>
<th>R</th>
</tr>
</thead>
<tbody>
<tr>
<td>Imported content (x), as calculated in terms of SATS 1286:2011</td>
<td>R</td>
</tr>
<tr>
<td>Stipulated minimum threshold for local content (paragraph 3 above)</td>
<td></td>
</tr>
<tr>
<td>Local content %, as calculated in terms of SATS 1286:2011</td>
<td></td>
</tr>
</tbody>
</table>

If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above.

The local content percentages for each product has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E.

(d) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.

(e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286:2011, may result in the Procurement Authority / Institution imposing any or all of the remedies as provided for in Regulation 13 of the Preferential Procurement Regulations, 2011 promulgated under the Preferential Policy Framework Act (PPPFA), 2000 (Act No. 5 of 2000).

**SIGNATURE:** __________________________  **DATE:** ____________

**WITNESS No. 1** __________________________  **DATE:** ____________

**WITNESS No. 2** __________________________  **DATE:** ____________
26 Bid Submission Certificate Form - (SBD 1)

I hereby undertake to supply all or any of the goods, works and services described in this procurement invitation to the NATIONAL RESEARCH FOUNDATION in accordance with the requirements and specifications stipulated in this Procurement Invitation document at the price/s quoted.

My offer remains binding upon me and open for acceptance by the NATIONAL RESEARCH FOUNDATION during the validity period indicated and calculated from the closing time of Procurement Invitation.

The following documents are deemed to form and be read and construed as part of this offer / bid even where integrated in this document:

<table>
<thead>
<tr>
<th>Invitation to Bid (SBD1)</th>
<th>Technical Specification(s) set out in this Procurement Invitation inclusive of any annexures attached</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bidder’s responses to technical specifications, capability requirements and capacity as attached to this document</td>
<td></td>
</tr>
<tr>
<td>Pricing Schedule(s) (SBD3) including detailed schedules attached</td>
<td>Tax Clearance Certificate</td>
</tr>
<tr>
<td>Preference claims for Broad Based Black Economic Empowerment Status Level of Contribution in terms of the Preferential Procurement Regulations 2011 (SBD6.1) and the BBEE certificate</td>
<td></td>
</tr>
<tr>
<td>Declaration of Interest (SBD4); Declaration of Bidder’s past SCM practices (SBD8);</td>
<td></td>
</tr>
<tr>
<td>Certificate of Independent Bid Determination (SBD9)</td>
<td>General Conditions of Contract</td>
</tr>
</tbody>
</table>

I confirm that I have satisfied myself as to the correctness and validity of my offer / bid in response to this Procurement Invitation; that the price(s) and rate(s) quoted cover all the goods, works and services specified in the Procurement Invitation; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.

I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me in terms of this Procurement Invitation as the principal liable for the due fulfilment of the subsequent contract if awarded to me.

I declare that I have had no participation in any collusive practices with any Bidder or any other person regarding this or any other Bid.

I certify that the information furnished in these declarations (SBD4, SBD6.1, SBD 6.2 where applicable, SBD8, SBD9) is correct and I accept that the NRF may reject the Bid or act against me should these declarations prove to be false.

I confirm that I am duly authorised to sign this offer/ bid response.

<table>
<thead>
<tr>
<th>NAME (PRINT)</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>CAPACITY</td>
<td></td>
</tr>
<tr>
<td>SIGNATURE</td>
<td></td>
</tr>
<tr>
<td>NAME OF FIRM</td>
<td></td>
</tr>
<tr>
<td>DATE</td>
<td></td>
</tr>
</tbody>
</table>
The following page is the template to be used for the Customer Satisfaction / Reference letters. Please submit this template, with your details on the first two lines, to 3 of your previous clients and submit their completed letters with your submission. Failure to do this may result in your bid being rejected.
Customer Satisfaction / Reference Letter

The South African Institute for Aquatic Biodiversity seeks to purchase a custom built coastal research vessel and would appreciate your effort in completing the reference below based on your experience with:

Name of Supplier: __________________________

<table>
<thead>
<tr>
<th>Criteria</th>
<th>Poor</th>
<th>Needs Improvement</th>
<th>Meets Requirements</th>
<th>Exceeds Requirements</th>
<th>Exceeds Requirements and adds value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Professionalism</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ability to custom build</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Turn around / completion times</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Satisfaction with the vessel/s supplied</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Response times</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>After sales service</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Would you use them again? No Yes

Overall Impression

Product purchased: __________________________

Completed by: __________________________

Company Name: __________________________

Contact Number: __________________________
### Appendix 1: Minimum local content thresholds for selected components

<table>
<thead>
<tr>
<th>Main Component</th>
<th>Sub-component</th>
<th>% of each component manufactured locally</th>
<th>Average LC in main component</th>
</tr>
</thead>
<tbody>
<tr>
<td>Propellers</td>
<td>SART (Search and Rescue Transponder)</td>
<td>30%</td>
<td>30%</td>
</tr>
<tr>
<td></td>
<td>Radar</td>
<td>100%</td>
<td>100%</td>
</tr>
<tr>
<td>Navigational equipment</td>
<td>ECDIS (Electronic chart display information system)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>ECS (Electronic chart system)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>GPS (Global Positioning System)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>EPIRB (Emergency position indicating radio beacon)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>GMDSS (Global Maritime Distress and Safety System)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Navigational instruments</td>
<td>Barometer</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Dividers</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Various flags</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Binoculars</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Night vision glasses</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Navigational charts and publications</td>
<td>20%</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Thermometer</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Anemometer</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Inclinometer</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Navigational signal lights</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Lamp</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Pumps</td>
<td>Potentiometers</td>
<td>30%</td>
<td>30%</td>
</tr>
<tr>
<td></td>
<td>Printed circuit boards</td>
<td>10%</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Resistors</td>
<td>10%</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Capacitors</td>
<td>10%</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Bridge rectifiers</td>
<td>10%</td>
<td></td>
</tr>
<tr>
<td></td>
<td>DC voltage batteries</td>
<td>10%</td>
<td></td>
</tr>
<tr>
<td>Electronic control</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Electrical 220-440 volt</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(Various cables ranging from</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>low voltage DC to AC 440v</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>cables of standard IP55 are</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>used for connecting various</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>consumables such as electrical</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>motors to the electricity</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>supply on-board a ship. Not</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>all cables can be sourced</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>locally i.e special cables</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>such as fibre optic cables</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>as well as intrigued</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>cables used in the control</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>of specialized systems)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Air compressors</td>
<td>Stove – components manufactured locally</td>
<td>30%</td>
<td>30%</td>
</tr>
<tr>
<td></td>
<td>Fridge</td>
<td>30%</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Galley extraction and ventilation system</td>
<td>100%</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Dishwashers</td>
<td>20%</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Work Tops</td>
<td>100%</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Deep fat fryer</td>
<td>30%</td>
<td></td>
</tr>
<tr>
<td>Galley equipment</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Category</td>
<td>Item</td>
<td>Percentage</td>
<td></td>
</tr>
<tr>
<td>------------------------</td>
<td>---------------</td>
<td>------------</td>
<td></td>
</tr>
<tr>
<td>Griller</td>
<td></td>
<td>30%</td>
<td></td>
</tr>
<tr>
<td>Lights</td>
<td></td>
<td>100%</td>
<td></td>
</tr>
<tr>
<td>Cabin outfitting</td>
<td></td>
<td>30%</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>30%</td>
<td></td>
</tr>
<tr>
<td>Specialist equipment</td>
<td>Tow ropes</td>
<td>50%</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Mooring ropes</td>
<td>70%</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Hydraulic winch</td>
<td>10%</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Hydraulic crane</td>
<td>10%</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>35%</td>
<td></td>
</tr>
</tbody>
</table>
SABS STANDARDS DIVISION

Technical specification

Local goods, services and works — Measurement and verification of local content

This document does not have the status of a South African National Standard.
SATS 1286:2011
Edition 1

Table of changes

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<thead>
<tr>
<th>Change No.</th>
<th>Date</th>
<th>Scope</th>
</tr>
</thead>
</table>

Foreword

This South African technical specification was approved by National Committee SABS TC 180, Conformity assessment (CASCO), in accordance with procedures of the SABS Standards Division, in compliance with annex 3 of the WTO/TBT agreement.

This SATS was published in November 2011.

This document is being issued as a South African technical specification because there is a need for clarity and the ability to measure and validate the local content of goods, works and services in order to implement a procurement system that takes the local content into account.

This document will in future be revised and issued as a national standard.

Reference is made in 1.1 and 2.6 to the "relevant national legislation". In South Africa, this means the Preferential Procurement Policy Framework Act (PPPFA), 2000 (Act No. 5 of 2000).

Reference is made in the note to 2.10 to a "national accreditation body". In South Africa, this means the South African National Accreditation System (SANAS).

Reference is made in 5.1(a) to an "accredited verification body". In South Africa, this means a body accredited by the South African National Accreditation System (SANAS).

Reference is made in 5.1(b) to an "independent registered auditor". In South Africa, this means a registered auditor approved by the Independent Regulatory Board for Auditors (IRBA) in terms of the Auditing Profession Act, 2005 (Act No. 26 of 2005).

Annexes A and B form an integral part of this document.

Introduction

Preferential procurement policies and their associated regulations, such as local content requirements, are mechanisms used by the government and organs of state in the adjudication of tenders, to give consideration to procuring locally manufactured products that comply with specified requirements. Governments may identify specific industries which are deemed to be of critical importance to the economic sustainability and industrial development of their country.

In order to calculate and verify local content, a standardized approach is essential, and this document specifies the approach used in South Africa.
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</tr>
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Local goods, services and works — Measurement and verification of local content

1 Scope

1.1 This technical specification specifies requirements and procedures to define, measure, declare and verify the local content of goods, services and works when required for procurement and other purposes, in terms of the relevant national legislation (see foreword):

NOTE The product should contain no less than the level of local content as determined by the relevant national legislation (see foreword) and other procurement requirements.

1.2 This technical specification does not specify the required safety, quality or other properties of the product.

The responsibility to include the above requirements rests with the procurement authority.

2 Definitions

For the purposes of this document, the following definitions apply.

2.1 component
   elementary part (element or portion) of a product

2.2 imported content
   that portion of the tender price represented by
   a) the cost of imported components, and
   b) the cost of parts or materials which have been or are still to be imported (whether by the suppliers or the suppliers’ subcontractors or any other third party) the costs of which are inclusive of the costs abroad,

   plus freight and other direct importation costs, such as landing cost, dock duties, import duty, sales duty or other similar tax or duty at the South African port of entry excluding value added tax (VAT)

2.3 local content
   that portion of the tender price that is not included in the imported content, provided that local manufacturing takes place and is calculated in accordance with the local content formula (see 3.1)
2.4 manufacture
any kind of working or processing, including assembly or specific operations

2.5 material
ingredient, raw material, component or part used in the manufacture of a product

2.6 products
produced goods, services or works, or manufactured goods as defined in the relevant national legislation (see foreword)

2.7 tender price
price offered by the tenderer, excluding value added tax (VAT)

2.8 tenderer
person or organization that submits a tender offer

[ISO 10845-1:2010]

2.9 verification
confirmation through the provision of objective evidence that the specified requirements have been fulfilled.

2.10 verification body
body that provides assurance of the claims of local content made by the supplier

NOTE In order to provide assurance as to the competence of the verification body, the user may require that the verification body be accredited to perform these functions by a national accreditation body (see foreword).

3 Local content measurement

3.1 Calculation of local content

The local content percentage of the product shall be as specified (see annex A). The local content, \( LC \), expressed as a percentage of the tender price, shall be calculated as follows:

\[
LC = (1 - x/y)^*100
\]

where

\( x \) is the imported content (see 2.2), in Rand (ZAR);

\( y \) is the tender price (see 2.7), in Rand (ZAR).

Prices referred to in the determination of \( x \) shall all be converted to Rand (ZAR) by using the exchange rate as specified (see annex A).
3.2 Documentation required for the calculation of local content

3.2.1 Documentation used for the purposes of measuring local content shall include, but is not limited to, details of all imported components, parts or materials indicating origin, manufacturer, freight cost and other direct importation costs, such as landing cost, dock duties, and import duty and sales duty, i.e. landed cost.

3.2.2 Documentary proof used for calculating $x$ in the measurement of local content and proof of the tender price $y$ shall be kept accessible for a period of no less than five years.

3.2.3 The tenderer shall be responsible for the accuracy of the information, including the imported content in the supply chain.

3.2.4 If information on the origin of components, parts or materials is not available, it will be deemed to be imported content.

3.3 Control of documents and records by the tenderer

Documents and records to provide evidence of compliance with the requirements of this technical specification shall be controlled.

A documented procedure to define the controls needed for the identification, storage, protection, retrieval, retention and disposition of records shall be established.

Records shall remain legible, readily identifiable and retrievable.

4 Declaration

The tenderer shall attach the declaration in annex B signed by the Chief Financial Officer or other legally responsible person nominated in writing by the Chief Executive, or senior member/person with management responsibility (close corporation, partnership or individual) to the purchaser stating the local content percentage of the product, calculated in accordance with 3.1, and confirming the final tender price.

5 Verification

5.1 The procurement authority may require that the measurement of local content be verified. The verification shall be conducted by:

a) an accredited verification body (see foreword); or.

b) an independent registered auditor (see foreword).

5.2 Those conducting the verification shall have defined and documented procedures for the verification activities.
Annex A
(normative)

Notes to purchasers

In addition to data clearly describing the product ordered, the following requirements shall be specified in tender invitations and in each order or contract:

a) the local content percentage requirements (see 3.1), and

b) the exchange rate requirements (see 3.1).
Annex B  
(normative)

Local content declaration

LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)

IN RESPECT OF TENDER No. ...........................................................................................................
ISSUED BY: (Procurement Authority): ............................................................................................

NB The obligation to complete and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the tenderer.

I, the undersigned, ................................................................. (full names),
do hereby declare, in my capacity as ................................................................. of .................................................................(name of tendering entity),
the following:

(a) The facts herein contained are within my own personal knowledge.

(b) I have satisfied myself that the goods/services to be delivered in terms of the above-specified tender comply with the minimum local content requirements as specified in the tender, and as measured in terms of SATS 1286.

(c) The local content has been calculated using the formula given in clause 3 of SATS 1286 and the following figures:

<table>
<thead>
<tr>
<th>Tender price, excluding VAT</th>
<th>Rand (ZAR)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Less imported content, as calculated in terms of SATS 1286</td>
<td>Local content</td>
</tr>
<tr>
<td>Local content %</td>
<td></td>
</tr>
</tbody>
</table>

If the tender is for more than one product, a schedule of the local content by product shall be attached.

(d) I accept that the Procurement Authority has the right to request that the local content be verified in terms of the requirements of SATS 1286.

(e) I understand that the awarding of the tender is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286, may result in the procurement authority imposing any or all of the remedies as provided for in Regulation 13 of the Preferential Procurement Regulations promulgated under the Policy Framework Act (PPPFA), 2000 (Act No. 5 of 2000).

SIGNATURE: ___________________________ DATE: __________________

WITNESS No. 1 ___________________________ DATE: __________________

WITNESS No. 2 ___________________________ DATE: __________________
Bibliography

SABS – Standards Division

The objective of the SABS Standards Division is to develop, promote and maintain South African National Standards. This objective is incorporated in the Standards Act, 2008 (Act No. 8 of 2008).

Amendments and Revisions

South African National Standards are updated by amendment or revision. Users of South African National Standards should ensure that they possess the latest amendments or editions.

The SABS continuously strives to improve the quality of its products and services and would therefore be grateful if anyone finding an inaccuracy or ambiguity while using this standard would inform the secretary of the technical committee responsible, the identity of which can be found in the foreword.
Tel: +27 (0) 12 428 6666 Fax: +27 (0) 12 428 6928

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## Annex C

### Local Content Declaration - Summary Schedule

<table>
<thead>
<tr>
<th>Tender No.</th>
<th>Tender description:</th>
<th>Designated product(s)</th>
<th>Tender Authority:</th>
<th>Tendering Entity name:</th>
<th>Tender Exchange Rate:</th>
<th>Specified local content %</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Pula to EU</td>
<td>GDP</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Tender Item no's</th>
<th>List of Items</th>
<th>Tender price - each (excl VAT)</th>
<th>Exempted imported value</th>
<th>Tender value net of exempted imported content</th>
<th>Imported value</th>
<th>Local value</th>
<th>Local content % (per item)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(C8)</td>
<td>(C9)</td>
<td>(C10)</td>
<td>(C11)</td>
<td>(C12)</td>
<td>(C13)</td>
<td>(C14)</td>
<td>(C15)</td>
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</tr>
</tbody>
</table>

### Calculation of local content

### Tender summary

<table>
<thead>
<tr>
<th>Tender Qty</th>
<th>Total tender value</th>
<th>Total exempted imported content</th>
<th>Total Imported content</th>
</tr>
</thead>
<tbody>
<tr>
<td>(C16)</td>
<td>(C17)</td>
<td>(C18)</td>
<td>(C19)</td>
</tr>
<tr>
<td></td>
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<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(C20) Total tender value  
(C21) Total Exempt imported content  
(C22) Total Tender value net of exempt imported content  
(C23) Total Imported content  
(C24) Total local content  
(C25) Average local content % of tender

---

**Signature of tenderer from Annex B**

Date: ___________________________
### Annex D

**Imported Content Declaration - Supporting Schedule to Annex C**

<table>
<thead>
<tr>
<th>Tender No.</th>
<th>Tender Description</th>
<th>Designated Products</th>
<th>Tender Authority</th>
<th>Tendering Entity Name</th>
<th>Tender Exchange Rate:</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>EUR R 0.00 GBP R 12.00</td>
</tr>
</tbody>
</table>

#### A. Exempted Imported Content

<table>
<thead>
<tr>
<th>Tender Item No.</th>
<th>Description of Imported Content</th>
<th>Local Supplier</th>
<th>Overseas Supplier</th>
<th>Foreign Currency Value as per Commercial Invoice</th>
<th>Tender Exchange Rate</th>
<th>Local Value of Imports</th>
<th>Freight Costs to Part of Entry</th>
<th>All Locally Incurred Landing Costs &amp; Duties</th>
<th>Total Land Cost Excl VAT</th>
</tr>
</thead>
<tbody>
<tr>
<td>(01)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(02)</td>
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<td></td>
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</tr>
</tbody>
</table>

**Summary**

<table>
<thead>
<tr>
<th>Tender Qty</th>
<th>Exempted Imported Value</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Note**: VAT to be excluded from all calculations

#### B. Imported directly by the Tenderer

<table>
<thead>
<tr>
<th>Tender Item No.</th>
<th>Description of Imported Content</th>
<th>Unit of Measure</th>
<th>Overseas Supplier</th>
<th>Foreign Currency Value as per Commercial Invoice</th>
<th>Tender Rate of Exchange</th>
<th>Local Value of Imports</th>
<th>Freight Costs to Part of Entry</th>
<th>All Locally Incurred Landing Costs &amp; Duties</th>
<th>Total Land Cost Excl VAT</th>
</tr>
</thead>
<tbody>
<tr>
<td>(01)</td>
<td></td>
<td></td>
<td></td>
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</table>

**Summary**

<table>
<thead>
<tr>
<th>Tender Qty</th>
<th>Total Imported Value</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tbody>
</table>

This total must correspond with Annex C - C.21

#### C. Imported by a 3rd party and supplied to the Tenderer

<table>
<thead>
<tr>
<th>Description of Imported Content</th>
<th>Unit of Measure</th>
<th>Local Supplier</th>
<th>Overseas Supplier</th>
<th>Foreign Currency Value as per Commercial Invoice</th>
<th>Tender Rate of Exchange</th>
<th>Local Value of Imports</th>
<th>Freight Costs to Part of Entry</th>
<th>All Locally Incurred Landing Costs &amp; Duties</th>
<th>Total Land Cost Excl VAT</th>
</tr>
</thead>
<tbody>
<tr>
<td>(01)</td>
<td></td>
<td></td>
<td></td>
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<td></td>
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</table>

**Summary**

<table>
<thead>
<tr>
<th>Quantity Imported</th>
<th>Total Imported Value</th>
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</thead>
<tbody>
<tr>
<td></td>
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</tbody>
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This total must correspond with Annex C - C.23

#### D. Other foreign currency payments

<table>
<thead>
<tr>
<th>Type of Payment</th>
<th>Local Supplier Making the Payment</th>
<th>Overseas Beneficiary</th>
<th>Foreign Currency Value Paid</th>
<th>Tender Rate of Exchange</th>
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<tbody>
<tr>
<td>(01)</td>
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</tr>
<tr>
<td>(02)</td>
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**Summary**

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<thead>
<tr>
<th>Sums of Payments</th>
<th>Local Value of Payments</th>
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<tr>
<td></td>
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<tr>
<td></td>
<td>(D.2)</td>
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</table>

This total must correspond with Annex C - C.33

**Signature of tenders from Annex B**

**Date:**

---

This total must correspond with Annex C - C.22 above.
Annex E

Local Content Declaration - Supporting Schedule to Annex C

<table>
<thead>
<tr>
<th>(E1) Tender No.</th>
<th>(E2) Tender description:</th>
<th>(E3) Designated products:</th>
<th>(E4) Tender Authority:</th>
<th>(E5) Tendering Entity name:</th>
</tr>
</thead>
</table>

**Note:** VAT to be excluded from all calculations

<table>
<thead>
<tr>
<th>Local Products (Goods, Services and Works)</th>
<th>Description of items purchased</th>
<th>Local suppliers</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>(E6)</td>
<td>(E7)</td>
<td>(E8)</td>
</tr>
<tr>
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</tr>
</tbody>
</table>

(E9) Total local products (Goods, Services and Works)

<table>
<thead>
<tr>
<th>(E10) Manpower costs</th>
<th>(Tenderer’s manpower cost)</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>(E11) Factory overheads</th>
<th>(Rental, depreciation &amp; amortisation, utility costs, consumables etc.)</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>(E12) Administration overheads and mark-up</th>
<th>(Marketing, insurance, financing, interest etc.)</th>
</tr>
</thead>
</table>

(E13) Total local content

This total must correspond with Annex C - C24

Signature of tenderer from Annex B

Date: ____________________________