Invitation to Quote

YOU ARE HEREBY INVITED TO QUOTE FOR REQUIREMENTS LISTED IN THIS DOCUMENT

Quote Number:
RIISA/RFQ 2026/27:136

SHORT DESCRIPTION OF REQUIREMENT

APPOINTMENT OF A SUITABLY QUALIFIED AND EXPERIENCED SERVICE PROVIDER FOR THE COLLECTION, REMOVAL, TRANSPORTATION, AND DISPOSAL OF ALL WASTE GENERATED AT THE HEAD OFFICE OF THE NATIONAL RESEARCH FOUNDATION IN BRUMMERIA, PRETORIA FOR A PERIOD OF THREE YEARS (36 MONTHS)

INVITATION TO QUOTE (SBD 1A)	
Quote Number	RIISA/RFQ 2026/27:136
Closing Date	30 November 2026
Closing Time (As Per NRF Systems)	11h00am
Response Documents	rfq@nrf.ac.za Bidders must use the bid reference number: **RIISA/RFQ 2026/27:136,** as the subject line when submitting proposals
Bidding procedure and technical information enquiries	tender.enquiries@nrf.ac.za do not submit your bid to this mailbox, it is strictly for enquiries

FRAUD ALERT!

It is common for scammers to call bidders pretending to be NRF's employees and offering to swing tenders your way for a fee. Do not fall for it, it is a scam!

The NRF would never offer payment or any other consideration in return for the favourable consideration of a bid.

Please report any suspected acts of fraud or corruption to the following toll-free number - 0800 701 701 or SMS 39772.

HIGH LEVEL SUMMARY OF REQUIREMENTS

The National Research Foundation (NRF)seeks to appoint a suitably qualified and experienced service provider for the collection, removal, transportation, and disposal of all waste generated at the head office of the National Research Foundation in Brummeria, Pretoria for a period of three years.

All waste must be disposed of in a safe, lawful, and environmentally friendly manner, in accordance with applicable environmental legislation, municipal by-laws, and waste management regulations. The service provider shall ensure that waste is transported to approved disposal and/or recycling facilities and that all activities are conducted in a manner that minimizes environmental impact and promotes sustainable waste management practices.

Additionally, the waste collection area must be kept clean and hygienic, The service provider on collection day is required to clean the area.

SUPPLIER INFORMATION

Name Of Bidder

Postal Address

SUPPLIER INFORMATION					
Street Address					
Telephone Number					
Code		Number			
Cell Phone Number					
Code		Number			
Facsimile Number					
Code		Number			
E-Mail Address					
VAT Registration Number					
Tax Compliance Status	Tax Compliance System PIN		**OR**	Central Supplier Database No.	MAAA
B-BBEE Status Level Verification Certificate	Tick Applicable Box. ❑ Yes ❑ No		**B-BBEE Status Level Sworn Affidavit**	Tick Applicable Box. ❑ Yes ❑ No	
[A B-BBEE status level verification certificate/ sworn affidavit (for EMEs & QSEs) must be submitted in order to qualify for preference points for B-BBEE]					
Are you the accredited representative in South Africa for the goods /services/works offered?	❑ Yes ❑ No [If yes enclose proof]		**Are you a foreign-based supplier for the goods/services/ works offered?**	❑ Yes ❑ No [If yes, answer the questionnaire below]	

QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

Is the entity a resident of the Republic of South Africa (RSA)?	❑ Yes ❑ No
Does the entity have a branch in the RSA?	❑ Yes ❑ No
Does the entity have a permanent establishment in the RSA?	❑ Yes ❑ No
Does the entity have any source of income in the RSA?	❑ Yes ❑ No
Is the entity liable in the RSA for any form of taxation?	❑ Yes ❑ No

If the answer is "No" to all of the above, then it is not a requirement to register for a tax compliance status system pin code from the South African Revenue Service (SARS) and if not register as per 2.3 below.

TERMS AND CONDITIONS FOR BIDDING (SBD 1B)

1. BID SUBMISSION:

1.1	Bids must be delivered by the stipulated time to the correct address. Late bids will not be accepted for consideration.
1.2	All bids must be submitted on the official forms provided–(not to be re-typed) or in the manner prescribed in the bid document. Bid pages are bound to minimise risk of lost pages.
1.3	This bid is subject to the Preferential Procurement Policy Framework Act, 2000 and the Preferential Procurement Regulations, 2022, the General Conditions Of Contract (GCC) with its special conditions of contract, and, if applicable, any other legislative requirements.

2. TAX COMPLIANCE REQUIREMENTS

2.1	Bidders must ensure compliance with their tax obligations.
2.2	Bidders are required to submit their unique personal identification number (PIN) issued by SARS to enable the organ of state to verify the taxpayer's profile and tax status.
2.3	Application for tax compliance status (TCS) pin may be made via e-Filing through the SARS website www.sars.gov.za.
2.4	Bidders may also submit a printed TCS certificate together with the bid.
2.5	In bids where consortia / joint ventures / sub-contractors are involved, each party must submit a separate TCS certificate / PIN / CSD number.
2.6	Where no TCS is available but the bidder is registered on the Central Supplier Database (CSD), a CSD number must be provided.
2.7	No bids will be considered from persons in the service of the state, companies with directors who are persons in the service of the state, or close corporations with members persons in the service of the state.

3. TWO ENVELOPE SYSTEM	**No**
4. VALIDITY PERIOD FROM DATE OF CLOSURE	90 days

5. THE BIDDING SELECTION PROCESS

Stage 1 – Compliance to submission requirements

Bidders warrant that their proposal document has, as a minimum; the specified documents required for evaluating their proposals as set out in the Returnable Document List and conform to all the terms, conditions, and specifications as set out in this document.

Stage 2 – Evaluation of Bids against Technical Specifications

Bidders achieving the minimum threshold in the specification to enter the Price/Preference scoring stage:

Stage 2A – Evaluation of Bids against Specifications including Quality

The NRF evaluates each bidder's written response to the specifications issued in accordance to published evaluation criteria set as in Section D.

Stage 2B – Due Diligence Interviews or Proof of Delivery/Concept against Specifications

Where circumstances justifies it, the NRF conducts interviews with shortlisted bidders for them to present further information or provide further proof to the evaluation committee. In these cases, the National Research Foundation provides the areas of concern to the short listed bidders to address in their presentations with this document and, where necessary, may provide further areas of concern to the short listed bidders at this stage.

Stage 2C – Due Diligence Research

The National Research Foundation confirms the recommended bidder(s)'s reference letters with referees to confirm the recommendation(s).

Stage 3 – Price/Preference Evaluation

Basis of fair competition:

The NRF compares each bidder's pricing proposal on an equal and fair comparison basis equitable to all bidders, taking into account all aspects of the bid's pricing requirements including the application of fair pricing tests as set out below in the section "Insufficiency of Funds".

Ranking of the bidders pricing:

The NRF ranks the qualifying bids on price with lowest priced Bid receiving the maximum points (either 80 or 90) and the remainder ranked in relation to the lowest priced bid. The NRF adds the bidders' claimed preference points as verified to the submitted preference claim form (SBD 6.1) to provide the final ranking for the award decision.

Stage 4 – Checking Tax Compliance

Stage 4A – Taxpayers Resident in South Africa

The NRF notifies the recommended bidder in writing where their tax compliance check reflects that they are non-compliant and provides the recommended bidder seven (7) working days to submit written proof from SARS of their tax compliance status or proof that they have made an arrangement with SARS to meet their outstanding tax obligations. Failure to deliver such written evidence of compliance results in the rejection of that recommended bid.

Stage 4B – Non-Resident Foreign Bidders

Where foreign bidders are submitting a bid, they complete all sections of the SBD1 especially the tax questionnaire. The NRF submit the Foreign Bidder's completed SBD1 to the South African Revenue Service to obtain from the South African Revenue Service the Confirmation of Tax Obligations letter. Where South Africa Revenue Services does not issue the letter, Stage 4A applies in clearing the reason for not receiving the letter.

Stage 5 – Award and Contract Signing

The NRF nominates the bidder with the highest combined score for the contract award subject to the bidder having supplied the relevant administrative documentation.

6. ACKNOWLEDGEMENT OF READING EACH PAGE

The bidder warrants by signature in this document that the bidder has read and accepts each page.

7. CENTRAL SUPPLIER DATABASE REGISTRATION

Bidders are requested to register on the Central Supplier Database and to include in their bid their Master Registration Number (Supplier Number) in order to enable the NRF to verify the supplier's tax status on the Central Supplier Database.

8. CLARIFICATION

If the respondent wishes to clarify aspects of this request or the acquisition process, they contact the officials listed under the enquiries section above. The National Research Foundation does not provide the origin of the request to any party.

9. RESPONSE PREPARATION COSTS

The NRF is not liable for any costs incurred by a bidder in the process of responding to this Bid Invitation, including on-site presentations.

10. COLLUSION, FRAUD AND CORRUPTION

Any effort by Bidder/s to influence evaluation, comparisons, or award decisions in any manner will result in the rejection and disqualification of the bidder concerned.

11. FRONTING

The NRF, in ensuring that bidders conduct themselves in an honest manner will, as part of the bid evaluation processes where applicable, conduct or initiate the necessary enquiries/investigations to determine the accuracy of the representation made in the bid documents. The onus is on the bidder to prove that fronting does not exist, should the National Research Foundation establish and notify the bidder of potential breaches of any of the fronting indicators as contained in the Department of Trade and Industry's "Guidelines on Complex Structures and Transactions and Fronting". Failure to do so within a period of 7 days from date of notification will invalidate the bid/contract and may also result in the restriction of the bidder to conduct business with the public sector for a period not exceeding 10 years, in addition to any other remedies the NRF may have against the bidder concerned.

12. DISCLAIMERS

The NRF has produced this document in good faith. The NRF, its agents, and its employees and associates do not warrant its accuracy or completeness. The NRF makes no representation, warranty, assurance, guarantee or endorsements to any provider/bidder concerning the document, whether with regard to its accuracy, completeness or otherwise and the NRF shall have no liability towards the responding service providers or any other party in connection therewith.

13. CANCELLATION OF THE QUOTATION PRIOR TO AWARD

Procurement not required: The NRF cancels the Bid Invitation prior to making an award if due to changed circumstances there is no need for the specified procurement in the document.

No Acceptable Quotations: The NRF cancels the Quotation Invitation prior to making an award if it receives no acceptable bids i.e. that do not meet the minimum requirements set out in this document.

Invalid Bid Procedure: The NRF cancels the Quotation Invitation prior to making an award if a material irregularity occurred in the bid process.

Insufficiency of Funds or Quotations not within a fair price range: The NRF cancels the Quotation Invitation prior to making an award if the funds are no longer available to cover the total envisaged expenditure or if the price offered by the bidder scoring the highest points is not market related.

The NRF conducts fair pricing tests to arrive at an opinion of reasonableness of the bid price offered. Where these tests reflect pricing outside of the established fair price range, the evaluators may recommend price negotiation. The NRF only negotiates price, and no other component, with the winning bidder or, where that bidder refuses negotiation, with the next ranked bidder in the price/preference ranking until a market related price is achieved.

SBD 1 SIGNATURE

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:
CAPACITY UNDER WHICH THIS BID IS SIGNED (Proof of authority must be submitted e.g. company resolution**)**
DATE:

SCOPE OF WORK

INTRODUCTION TO THE NRF

The National Research Foundation Act, Act 23 of 1998, establishes the National Research Foundation ("NRF") as the juristic person that makes this bid invitation and will contract with the awarded bidder. The Public Finance Management Act classifies the organisation as a Schedule 3A Public Entity.

CONTEXT OF THIS PROCUREMENT

The NRF requires a reliable and suitably qualified waste management service provider to ensure the regular collection, transportation, and lawful disposal of waste generated at its facilities. Given the importance of maintaining a clean, safe, and environmentally responsible working environment, the service provider will be expected to deliver services in accordance with applicable environmental, health and safety legislation, municipal by-laws, and industry best practices.

The waste management service forms a critical component of the NRF's facilities management program and is intended to support regulatory compliance, environmental stewardship, occupational health and safety, and the efficient operation of NRF facilities. The successful bidder will be responsible for the scheduled collection of waste from the designated waste transfer station, transportation using suitable and compliant waste collection vehicles, and disposal at licensed and authorized waste disposal facilities.

The NRF places particular emphasis on environmental sustainability and requires that all waste be managed in a manner that prevents pollution, protects public health, minimizes environmental impact, and complies with the principles of integrated waste management. The service provider will also be responsible for maintaining the cleanliness and hygiene of the waste transfer area and ensuring that all waste handling activities are undertaken safely and efficiently.

CONTRACT PERIOD

The contract period for this bid contract is for the duration of the underlying bid until completed and signed off.

DESCRIPTION OF GOODS/DETAILED SPECIFICATION

The appointed service provider shall be responsible for the safe, efficient, legally compliant, and environmentally responsible collection, transportation, handling, and disposal of general waste generated at the NRF.

All services shall be conducted in accordance with and not limited to the following:

National Environmental Management: Waste Act, 2008 (Act No. 59 of 2008).

National Environmental Management Act, 1998 (Act No. 107 of 1998).

Occupational Health and Safety Act, 1993 (Act No. 85 of 1993).

National Road Traffic Act, 1996 (Act No. 93 of 1996).

City of Tshwane Waste Management By-laws (latest version).

Any other applicable environmental, health, safety, labour and municipal legislation regulating waste transportation and disposal.

The service provider shall ensure that all waste is disposed of in an environmentally responsible manner that promotes pollution prevention, waste minimization, resource recovery where applicable, and protection of public health and the environment.

Waste bins and Collection Schedule

There are ten (10) 240L waste bins to be collected from the waste transfer station within the NRF's premises from which waste must be collected on Tuesdays and Fridays between 08:00-16:00 every week.

Where any of these days mentioned above falls on a holiday, the collection is on the next business day.

The contracted provider Must Provide at least one (1) week's written notice of any proposed changes to the collection schedule.

The contracted provider must dispose in an environmentally friendly way any and all refuse located in the refuse area and bins.

The contracted provider must Ensure continuity of service and implement contingency arrangements in the event of vehicle breakdowns, staff shortages, or other operational disruptions.

Waste Collection and Disposal Requirements

The service provider shall:

Provide all labour, equipment, vehicles, containers, consumables, and resources necessary for the execution of the services.

Load and remove waste from the NRF Waste Transfer Station.

Manage all spillages, effluent, leachate, and accidental releases arising from its operations and shall immediately clean and remediate affected areas at its own cost.

Transport all waste directly to a legally authorized waste disposal or waste management facility.

Ensure that waste is properly contained during transportation to prevent littering, leakages, odors, or waste being blown from the vehicle.

No sorting, scavenging, recycling activities, or separation of waste shall be permitted on the NRF premises unless specifically authorized by NRF representative.

All waste shall be handled in a manner that prevents nuisance conditions, environmental contamination, health hazards, and property damage

Site Cleaning and Site Sanitization

Following each collection, the service provider shall:

a) Clean the waste collection area and surrounding work area.

b) Remove any litter generated during the loading process.

c) Sanitize waste bins and the waste transfer station using SABS-approved cleaning and disinfecting products.

d) Maintain the waste area in a hygienic condition compliant with applicable health, safety and environmental requirements.

Responsible Disposal

The service provider shall:

a) Dispose of all collected waste at authorized waste disposal facilities approved by the relevant local authority.

b) Ensure that all waste disposal practices comply with environmental legislation and municipal by-laws.

c) Implement environmentally sustainable waste management practices wherever practicable.

d) Prevent unlawful dumping, pollution, contamination of soil and groundwater, and any activity that may adversely impact the environment.

e) Maintain records demonstrating the lawful disposal of waste.

Disposal Facility Requirements

The appointed service provider shall:

a) Transport all waste collected from NRF premises only to licensed and authorized waste disposal facilities.

b) Hold all permits, licenses, authorizations or agreements required for the use of such facilities.

c) Ensure that waste is disposed of only at facilities licensed to receive the relevant waste streams.

d) Provide proof of disposal upon request.

Waste Collection Records and Reporting

The service provider shall maintain comprehensive waste management records.

Following each collection:

a) The NRF Building and Maintenance Representative shall sign a waste collection register.

b) Waste collection records shall indicate collection date, time, quantity collected and vehicle registration number.

Monthly reports shall be submitted to NRF and include:

a) Total waste collected.

b) Quantities collected.

c) Disposal facility utilized.

d) Waste disposal certificates or weighbridge slips where applicable.

e) Incident reports, spillages, or non-conformances.

f) Environmental management activities undertaken.

The service provider shall maintain full traceability of waste from collection to final disposal.

Waste Collection Vehicles and Equipment

The bidder shall ensure that:

a) All waste compactor trucks are fit for purpose, properly maintained, and fully operational.
b) Vehicles comply with all applicable road traffic legislation.
c) Vehicles possess valid vehicle licenses and roadworthiness certification.
d) Compactor mechanisms and hydraulic systems are maintained in a safe operating condition.
e) Vehicles are adequately insured.

The following documents shall be submitted with the bid:

a) Vehicle registration documents.

b) Vehicle license certificates.

c) Roadworthy certificates (where applicable).

d) Photographs of the waste collection vehicles and equipment.

Ad Hoc and Emergency Collections

The NRF may require additional waste collections following conferences, events, functions, maintenance projects, or unforeseen circumstances.

In such instances:

The service provider shall respond to requests within twenty-four (24) hours.

Charges for ad hoc collections shall be clearly stipulated in the pricing schedule.

Additional collections shall be subject to NRF approval.

Insurance Requirements

a) The successful bidder shall maintain adequate insurance cover throughout the contract period, including:
b) Public Liability Insurance minimum of R500K.
c) Employer's Liability Insurance (where applicable).

d) Motor Vehicle Insurance.

e) Professional Indemnity Insurance (if applicable)

Health, Safety and Environmental Requirements

The service provider shall comply fully with the Occupational Health and Safety Act, 1993 and all applicable health, safety and environmental legislation**.**

Personnel assigned to the contract shall, at a minimum, be provided with:

Safety footwear.

Protective overalls.

Gloves.

Dust masks or respiratory protection where required.

Safety goggles or eye protection.

High-visibility reflective clothing.

Mandatory returnable documents

Valid waste disposal facility permit, license, authorization, or service agreement with an authorized disposal facility intended to be used for NRF waste.

Bidder to submit a copy of registration as a waste Transporter from the Gauteng department of environment

Detailed company profile including an Organogram showing management and operational structure and Description of operational resources and facilities. The company profile must indicate a minimum of five year of waste collection and disposal industry experience

Submit a minimum of three written references detailing waste removal and disposal services undertaken from 2016 to date, the references must indicate the following:

a) Client name;

b) Contact person;

c) Contact number and email address;

d) Contract duration;

e) Contract value;

f) Nature and scope of services provided.

Submit a valid copy of public liability insurance of a minimum value of R500 000 or letter of intent. The appointed bidder must submit a valid public liability insurance of a minimum value of R500 000 before commencement of the contract work.

Submit copy of a valid letter of good standing from the department of labour (COIDA).

Submit a copy of a vehicle licence disks schedule or Roadworthy certificates of vehicles to be used for disposal of NRF refuse

Submit a list of the bidder's Removal Trucks and Equipment for the execution of the project with photos of Waste Removing Trucks.

Note: All late submissions will be disqualified from the evaluation process.

SETS OF QUOTATION DOCUMENTS REQUIRED	
Number of electronic bid documents for contract signing	1

RETURNABLE DOCUMENTS CHECKLIST

The bidder is to complete this table and to supply the necessary page references to the supporting documentation. **A bidder failing to adequately provide any of the mandatory documents is automatically disqualified.**

Legislative/Technical Documents	**Compliance**			
(M – Mandatory); (O – Optional)	**Submitted**		**Bid Section Reference**	**Reference to Bidder's document**
Bidder Eligibility				
Procurement Invitation (SBD 1), signed and completed including the SBD 4, 6.1 and signed Bid Submission Certificate form.	**M**	❑ Yes ❑ No		
A valid B-BBEE certificate or Sworn Affidavit	**O**	❑ Yes ❑ No		
Pricing Documents	**Compliance**			

(M – Mandatory); (O – Optional)	Submitted		Bid Section Reference	Reference to Bidder's document
Pricing (SBD 3.1) in this document to be completed.	**M**	❑ Yes ❑ No		

ELIGIBILITY CRITERIA (GO/NO-GO)

Selection Element		Meet Specification Minimum	Bid Section Reference	Reference to Bidder's document
1	Fully completed Procurement Invitation (SBD 1) including the SBD 4, 6.1 and signed Bid Submission Certificate form.	❑ YES ❑ NO		
2	Proof of Registration on the Government's Central Supplier Database (CSD).	❑ YES ❑ NO		
3	Did bidder submit a copy of valid disposal permit or licence from the relevant authority or dumping site.	❑ YES ❑ NO		
4	Did bidder submit a list of the bidder's Removal Trucks and Equipment for the execution of the project with photos of Waste Removing Trucks.	❑ YES ❑ NO		
5	A copy of a vehicle licence disks schedule or Roadworthy certificates of vehicles to be used for disposal of NRF refuse	❑ YES ❑ NO		
6	Bidder to submit a copy of registration as a waste Transporter from the Gauteng department of environment	❑ YES ❑ NO		
7	Submit a minimum of three written references detailing waste removal and disposal services undertaken from the past 10 years To date, the references must indicate the following: g) Client name; h) Contact person; i) Contact number and email address; j) Contract duration; k) Contract value; Nature and scope of services provided.	❑ YES ❑ NO		

Selection Element		Meet Specification Minimum	Bid Section Reference	Reference to Bidder's document
8	Detailed company profile including an Organogram showing management and operational structure and Description of operational resources and facilities. The company profile must indicate a minimum of three years of waste collection and disposal industry experience	❑ YES ❑ NO		
9	Did bidder submit a copy of registration as a waste Transporter from the Gauteng department of environment	❑ YES ❑ NO		
10	Submit copy of a valid letter of good standing from the department of labour (COIDA) ***(note: it will be verified)***	❑ YES ❑ NO		
11	Submit a valid copy of public liability insurance of a minimum value of R500 000 or letter of intent. The appointed bidder must submit a valid public liability insurance of a minimum value of R500 000 before commencement of the contract work.	❑ YES ❑ NO		

SBD 3.1: PRICING DETAIL

Pricing Special Conditions

1	**Pricing Schedule:** In terms of General Conditions of contract clause 17.1, the price schedule remains unchanged for the duration of the contract with the NRF accepting no changes, extensions, or additional ad hoc costs to the pricing conditions of the contract with the exception of any price adjustments authorised in the Special Conditions of Contract for pricing set out below:
2	**Firm Quantities over the Contract Period:** The NRF requires firm set quantities during the current period with the time of delivery being determined during the contract period.
3	**Estimated quantities over the Contract Period:** The NRF may require further quantities during the current period with the actual quantity and time of delivery being determined when such quantities are needed. For bidding purposes and to establish the contract ceiling price, the NRF provides estimated quantities of what its requirements and estimated timing during the contract period for bidders to establish their pricing. The NRF does not provide guarantees or commitments that it will order this entire amount during the contract's life. The NRF, through the signed contract, guarantees its procurement of the specified goods and/or services is from the contracted party only.
4	**Placement of written purchase orders for actual quantities ordered:** The NRF manages the execution of this contract through the issue of written purchase orders – stipulating quantity, description, delivery date, and the unit price as et out in this contract - for the contracted supplies. The NRF, when issuing the written purchase order, guarantees that the funding is available.

SBD 3.1: PRICING DETAIL	
5	**Contract Ceiling Price:** With these estimates in the bid contract, the contract ceiling price includes both the firm quantities and the potential future quantities within the contract ceiling price. The NRF manages the contract within the contract ceiling price by paying only for the verified deliveries/performances in terms of the clauses of this contract. The cumulative value of each of these invoices at the expiry of the contract is the actual total contract price.
6	**Price Adjustments:** In terms of General Conditions of Contract clause 17.1, the price adjustments with the rules for application are set out below as special conditions of Contract Clause 17.1. **Price adjustments and their corresponding rules are for the management of price risks on the basis of the NRF and the contracted bidder sharing the risk equally.**
7	**Price quoted** is South African Rands in terms of General Conditions of contract clause 16.4
8	**Price Quotation Basis**: Price quoted is fully inclusive of all costs including delivery to the specified NRF price delivery point and includes value- added tax, income tax, unemployment insurance fund contributions, and skills development levies in terms of General Conditions of contract clauses 12, 32.1 and 32.2. **Price Delivery Point:** In cases where different delivery points influence the pricing, the bidder submits a separate pricing schedule for each delivery point.
9	**Detail Pricing Support:** Detailed information e.g. costed bill of quantities is optional where not stated in the price schedule below and is provided as an annexure to the details included in this SBD 3
10	**Application of Preference Points:** Pricing is subject to the addition of Preference Points as stipulated below - Standard Bidding Document 6.1 Preference claim form.

PRICING SCHEDULE

Pricing per month must be inclusive of any fuel levy increases.

DESCRIPTION/ (Reference to specific specification)		QTY	UNIT OF MEASURE	UNIT PRICE INCLUDING VAT	TOTAL PRICE INCLUSIVE OF VAT(TOTAL ANNUAL COST)
Year 1	Waste Collection and Disposal Services	12	Per month		
Year 2	Waste Collection and Disposal Services	12	Per month		
Year 3	Waste Collection and Disposal Services	12	Per month		
1	Emergency spill clean-up and waste, rubble removal	6	Per call-out		
TOTAL CONTRACT VALUE OF ABOVE (CEILING PRICE) INCLUSIVE OF 15% VAT					

GENERAL CONDITIONS OF CONTRACT
The National Research Foundation cannot amend the National Treasury's General Conditions of Contract (GCC). The National Research Foundation therefore appends Special Conditions of Contract (SCC) providing specific information relevant to a GCC clause to its the National Treasury's General Conditions of Contract The National Research Foundation has filed its General Conditions of Contract GCC) on its website (http://www.nrf.ac.za/procurement/General-Conditions-of-Contract). These form part of this document's contract

GENERAL CONDITIONS OF CONTRACT

conditions. Special Conditions specific to this bid contract are set out in this document.
The NRF deems the bidders to have accessed and read the General Conditions of Contract. Whenever there is an unintended conflict, the provisions of the Special Conditions of Contract shall prevail over the General Conditions of Contract.

SPECIAL CONDITIONS OF CONTRACT

(AMENDMENTS TO SPECIFIC CLAUSES OF THE GENERAL CONDITIONS OF CONTRACT LISTED BELOW EACH CLAUSE IN THAT SECTION).

1 **Service Provider Obligations:**

The service provider must exercise reasonable skill, care and diligence in rendering all services included in this procurement contract.

The service provider must deliver the services during normal working hours (i.e. Monday to Friday, excluding public holidays from 08h30 to 17h00) and/or such additional hours as may be reasonably required by the NRF due to the existence of special circumstances. Services rendered outside of these hours will only be rendered by mutual agreement with the nominated person of the NRF, based in severity level.

The service provider may not do anything that may prejudice or be adverse to the operations and functions of the NRF

The service provider must submit such information and reports, as specified in the agreed service request, to the person nominated by the NRF, and comply with all legislation applicable in providing these services.

The service provider corresponds and deliver services only to the NRF and end users of the NRF.

2 **Communication:** The contracted parties communicate in writing through mail, delivery, or email. The contracted party states the contract number and purchase order number, if the latter is applicable, on communication documentation. The contract party does not act upon any communication without the contract number or must verify such communication with the assigned NRF contract manager prior to acting upon it.

3 **Occupational Health and Safety when working on NRF sites:** All personnel performing work on NRF site/s as part of this contract are responsible to obtain safety induction.

Over and above the obligations provided by the Occupational Health and Safety Act (OHS Act No 85 of 1993 and its Regulations, known as 'the Act'), the contracted party meets with all relevant health and safety instructions as given to them by site safety personnel, where relevant. Personal protection equipment including closed safety shoes, hard hats, height safety equipment, and high visibility vests are worn at all times while on the work site. All personnel are to obey the relevant instructions, including signage, related to restricted access and speed limits on all sites.

The contracted party, once signing the contract (SBD 7), is responsible for itself, its employees, and those people affected by its operations in terms of the Act the regulations promulgated in terms thereof. The contracted party performs all work and uses equipment on site complying with the provisions of the Act.

To this end, the contracted party shall make available to the NRF on the valid Letter of Good Standing in terms of the COID Act and ensures its validity does not expire while executing this bid, where applicable. The contracted party furnishes its registration number with the office of the Compensation Commissioner. The contracted party enters into a Section 37.2 agreement in terms of Occupational Health and Safety Act (OHS Act No 85 of 1993 and its Regulations) that the NRF drafts.

The contracted party maintains a health and safety plan complying with the requirements of The Act at the work site during the period that contracted work takes place on the site.

SPECIAL CONDITIONS OF CONTRACT

The NRF manages the contracted party in his capacity for the execution of this contract to meet the provisions of the said Act and the regulations promulgated in terms thereof. The contracted party accepts liability for any contraventions to the Act. Each member of the contracted party's team (including sub-contracted personnel), submit a signed indemnity form prior to entering the work site and kept in the contracted party's health and safety file.

MANAGEMENT OF PERFORMANCE LEVELS

1. The Performance Levels are in the table below.
2. The NRF measures the contracted bidder's performance against these performance levels in the execution of the contract.
3. The contracted bidder recognises that its failure to meet the performance levels has a material and adverse impact on the operations of NRF and that the damages from the contracted bidder's failure to meet any performance level is not susceptible to precise determination.
4. The NRF excuses the contracted bidder from failing to comply with the performance levels to the extent that non-performance or delayed performance is solely and directly attributable to an act or omission of the NRF or its staff or circumstances of force majeure as referred to in this Agreement.
5. If the contracted bidder fails to meet any performance level:
    - the contracted bidder shall investigate and report on the root causes of the performance level failure;promptly correct the failure and begin meeting the set performance levels;
    - advise the NRF as and to the extent requested by the NRF of the status of remedial efforts being undertaken with respect to such performance level failure; and
    - take appropriate preventative measures to prevent the recurrence of the performance level failure.
6. Both parties are responsible for monitoring and measuring the performance of the contracted bidder against the performance levels set in this document. The NRF deems failure by the contracted bidder to measure performance with respect to the contract specifications for any measurement period, as a failure to meet the stipulated performance levels.

PERFORMANCE LEVELS STATEMENT

Service/Goods being Measured	Measurement Methodology	Penalty/Bonus and level applicable from
Refuse Collection and Disposal Schedule Compliance	The NRF Estate Management representative will verify the Collection register, and NRF site records sign off if complete.	Failure to attend scheduled collection: formal communication will sent to contractor to resolve within that week. Further failure a deduction of 2% of monthly service fee per missed collection.

Ad Hoc Collection Response.	Attend approved emergency or ad hoc collection requests within 24 hours. NRF representative will check: • NRF call-out records. • Service provider job cards	Subject to GCC Clause 25, Failure to attend within 24 hours: 5%deduction of monthly service fee per occurrence.
Damage to NRF property	The NRF Estate Management representative will assess the damage and alert the appointed contractor to repair, replace that item, area or part.	The cost to repair or replace will be at contractor's own cost
Spillages and Litter Control	No littering or waste spillages during collection and transportation. NRF representative will conduct the following: • Site inspections. • Incident reports.	Failure to clean waste spillage within 24 hours of notification: 3% deduction of monthly service fee per occurrence. Repeat occurrence within same month: 5% deduction per occurrence.
Environmental Compliance Appointed Bidder must • No illegal dumping. • No unauthorized disposal. • Disposal only at approved facilities. • No environmental contamination.	Appointed Bidder must send Disposal certificates at the end of each month.	Failure to provide proof of legal disposal within 5 working days: 5%deduction of monthly service fee Illegal dumping: Material breach of contract that may result in immediate contract termination.

SBD 4 BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a

controlling interest[1] in the enterprise,
employed by the state?
YES/NO

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	**Identity Number**	**Name of State institution**

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution?
YES/NO

2.2.1 If so, furnish particulars:
……
……

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract?
YES/NO

2.3.1 If so, furnish particulars:
……
……

3 DECLARATION

I, the undersigned, (name)…… in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

[1] the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

3.1 I have read and I understand the contents of this disclosure;

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;

3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium[2] will not be construed as collusive bidding.

3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT. I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

…… ……

Signature Date

…… ……

Position Name of bidder

PREFERENCE POINTS CLAIMED (SBD 6.1)

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

[2] Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

PREFERENCE POINTS CLAIMED (SBD 6.1)

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 **To be completed by the organ of state**

a) The applicable preference point system for this tender is the 80/20 preference point system.

b) The 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

(a) Price; and

(b) Specific Goals.

1.4 **To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	**100**

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

PREFERENCE POINTS CLAIMED (SBD 6.1)

(a) **"tender"** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;

(b) **"price"** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;

(c) **"rand value"** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

(d) **"tender for income-generating contracts"** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and

(e) **"the Act"** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

80/20

$$Ps = 80\left(1 - \frac{Pt - P\,min}{P\,min}\right)$$

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

Notes to tenderers: The tenderer must indicate how they claim points for each preference point system. The tenderer must submit Proof of B-BBEE Certificate or Sworn Affidavit.

Specific Goals	Number of points allocated (80/20 system)	Number of points claimed (80/20 system) (To be completed by the tenderer)

PREFERENCE POINTS CLAIMED (SBD 6.1)

B-BBEE Status Level of Contribution 1 to 3	8	
B-BBEE Status Level of Contribution 4 to 6	6	
B-BBEE Status Level of Contribution 7 to 8	2	
Supplier that is at least 51% Black-owned	3	
Supplier that is at least 51% Black female-owned	3	
Supplier that is at least 51% Black youth-owned	1	
Supplier that is at least 51% owned by People with Disabilities	1	
EME or QSE	4	

DECLARATION WITH REGARD TO COMPANY/FIRM

3.2. Name of company/firm……

3.3. Company registration number: ……...

3.4. TYPE OF COMPANY/ FIRM

- ϒ Partnership/Joint Venture / Consortium
- ϒ One-person business/sole propriety
- ϒ Close corporation
- ϒ Public Company
- ϒ Personal Liability Company
- ϒ (Pty) Limited
- ϒ Non-Profit Company
- ϒ State Owned Company

[TICK APPLICABLE BOX]

3.5. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

i) The information furnished is true and correct;

ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;

PREFERENCE POINTS CLAIMED (SBD 6.1)

iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;

iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –

(a) disqualify the person from the tendering process;

(b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;

(c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;

(d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and

(e) forward the matter for criminal prosecution, if deemed necessary.

.....

SIGNATURE(S) OF TENDERER(S)

SURNAME AND NAME: .....

DATE: .....

ADDRESS: .....

.....

.....

.....

BID SUBMISSION CERTIFICATE FORM - (SBD 1)

I hereby undertake to supply all or any of the goods, works, and services described in this procurement invitation to the NRF in accordance with the requirements and specifications stipulated in this Bid Invitation document at the price/s quoted.

My offer remains binding upon me and open for acceptance by the NRF during the validity period indicated and calculated from the closing time of Bid Invitation.

The following documents are deemed to form and be read and construed as part of this offer / bid even where integrated in this document:

	Invitation to Bid (SBD 1)	Specification(s) set out in this Quotation Invitation inclusive of any annexures thereto

BID SUBMISSION CERTIFICATE FORM - (SBD 1)	
Bidder's responses to this invitation as attached to this document	Pricing Schedule(s) (SBD3.1) including detailed schedules attached
(SBD 6.1) PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022	
Declaration of Interest (SBD4)	General Conditions of Contract and special/additional conditions of contract as set out in this document

I confirm that I have satisfied myself as to the correctness and validity of my offer / bid in response to this Bid Invitation; that the price(s) and rate(s) quoted cover all the goods, works and services specified in the Bid Invitation and cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.	
I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me in terms of this Bid Invitation as the principal liable for the due fulfilment of the subsequent contract if awarded to me.	
I declare that I have had no participation in any collusive practices with any Bidder or any other person regarding this or any other Bid.	
I certify that the information furnished in these declarations (SBD 3, SBD 4, SBD 6.1) is correct and I accept that the NRF may reject the Bid or act against me should these declarations prove to be false.	
I confirm that I am duly authorised to sign this offer/ bid response.	
NAME (PRINT)	
CAPACITY	
SIGNATURE	
WITNESS 1	
NAME	
SIGNATURE	
WITNESS 2	
NAME	
SIGNATURE	
DATE	